

29 August 2018

BY EMAIL: announce@nzx.com

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IKEGPS GROUP LIMITED (NZX:IKE) – ISSUE OF ORDINARY SHARES

For the purposes of Listing Rule 7.12.1, ikeGPS Group Limited advises the following securities have been issued on 29 August 2018:

a	Class of security	Ordinary shares
	ISIN	NZIKEE0001S9
b	Number issued	9,615,384
c	Nominal value	N/A
	Issue Price	\$0.52 per ordinary share
d	Payment terms	Payable in cash
e	Amount paid up	Fully paid ordinary shares
f	Principal terms of the securities	The shares have identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares
g	Percentage of class of securities	12.26% of the total number of fully paid ordinary shares prior to this issue (rounded to 2 decimal places)
h	Reason for issue	Allotment under placement (capital raising)
i	Authority for issue	Listing Rule 7.3.5
j	Terms of issue	The shares were issued with identical rights, privileges, limitations and conditions as, and rank equally with, the existing ordinary shares
k	Number of securities of the class in existence after issue	88,065,639
l	Treasury stock	N/A

Yours sincerely

Chris Birkett
Chief Financial Officer
ikeGPS Group Limited

